



*Use this template to craft your
Letter of Intent for a Legacy Gift*

It is my pleasure to inform you that I/We have named Friends of the Apostle Islands National Lakeshore as a beneficiary of an estate gift.

I/We understand that this commitment is revocable and can be modified any any time.

Name/s: _____

Address: _____

City: _____ State: _____ Zip _____

Phone: _____ Alt. Phone _____

Email: _____

My/Our gift to Friends of the Apostle Islands is designated for:

_____ Where most needed.

_____ For the following _____

I/We intend to provide a legacy gift through My/Our:

_____ Will _____ Retirement Plan or IRA Beneficiary Designation

_____ Trust _____ Charitable Trust or Gift Annuity

_____ Life Estate _____ Other _____

I/We wish to inform Friends of the Apostle Islands, for its long-term planning purposes, that as of this date, the approximate value of my/our gift is \$_____ *Note: if your gift is a percentage of your estate, please indicate the percentage and approximate present value of that percentage.* I/We understand that, by stating a gift value, my/our estate is not legally bound by this statement and the gift may be revoked.

Your intention and future gift will qualify you for recognition. Including your name will inspire others to leave a future gift to benefit Friends of the Apostle Islands. *Note: The amount of your gift is not published and remains confidential.*

List your name(s) as you prefer in print: _____

_____ Please Do Not list my/our names (Anonymous Gift)

Donor Signature: _____ Date: _____

Donor Signature: _____ Date: _____

** By sharing the approximate amount of your gift, you will assist the Friends of the Apostle Islands in planning for the future, and in acknowledging and recognizing your plan. We understand that the value of your gift may change depending on circumstances. To help us be good stewards of your future gift, please attach any supporting documentation of your legacy intention. This documentation will be held in confidential records. Thank you!*

Friends of the Apostle Islands
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EIN 20-0079065